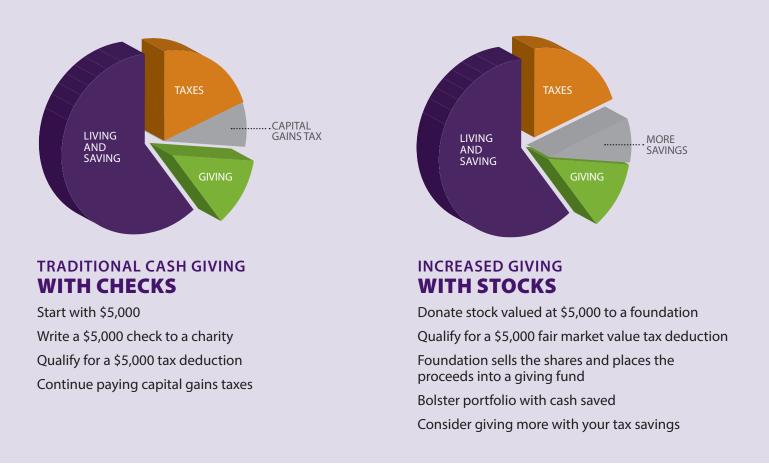


## Taking stock of your appreciated assets.

#### An Opportunity for Tax-Wise Giving

Including stock in your charitable giving plan is one of the most advantageous ways to support the work of Csehy School of Music. Your donation of appreciated stock allows you to receive a deduction, as well as avoid the taxes often imposed on selling such assets (donating appreciated securities rather than selling and donating the proceeds). Consider donating appreciated stock to Csehy School of Music today, in order to play a valuable role in the mission of the ministry tomorrow.



Csehy School of Music's partnership with Ambassador Advisors provides an opportunity for you to ensure that your donated resources are put to meaningful use. Ambassador Advisors can provide you with sound financial advice, as you navigate the right tax-wise legacy giving strategy to achieve your philanthropic goals.

# Giving Stock to **Csehy School of Music**

To ensure your gift is properly designated, please fill out the form below and submit it to

- your financial advisor
- Cseshy School of Music, Attn: Graeme Burgan
- and the receiving firm: Ambassador Advisors, Attn: Lenny Marsch

#### **About You**

### AMBASSADOR ADVISORS Dream More, Plan More, Do More,

SEND A COPY TO: Lenny Marsch Imarsch@ambassadoradvisors.com 717.560.8300 x8129

## Name \_\_\_\_\_\_Address \_\_\_\_\_\_ Phone Number(s) \_\_\_\_\_\_

#### **About the Gift**

Stock Name
Stock Symbol
Number of Shares
Transfer/Gift Date
Broker Name
Broker Firm
Broker Phone Number
Broker Email

Receiving Institution Account Number: 7157-2923 Account Title / Registration: Csehy Summer School of Music Contact Name: Graeme Burgan Telephone Number: 215-933-9212 Mailing Address: P.O. Box 222, Fountainville PA 18923 Receiving Institution: Charles Schwab DTC Number: 0164

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